

PERA Request

Instructions: Please print or type in dark ink. This application must be completed in its entirety and returned to PERA via regular mail, fax, uploaded to your RIO Self-Service Account or e-mailed to noreply.records@pera.nm.gov for processing. PERA will provide two requests annually, visit our website for additional requests.

Section 1

Information About You

Social Security Number or PERA ID		Name (First, Middle Initial, Last)			
Date of Birth		Phone Number	E-mail Address		
Mailing Address		City	State	Zip Code	
Present Employer:		Never Married	Married	Divorced	Widowed

Section 2

Information About Your Request

*Please check all that apply

Send Retirement Kit - Retirement guidance and forms are also available on the PERA website (www.nmpera.org).

Estimate of Benefits*: Requested for retirement on [up to 2 dates] _____

1. Beneficiary Name _____ Beneficiary SSN _____
Relationship to Member _____ Date of Birth _____

2. Reciprocity (check all plans that apply) PERA JRA MRA ERA/ERB

Total Service Credit Verification (check all plans that apply) PERA JRA MRA ERA/ERB VFF

Purchase of Withdrawn/Forfeited/Refunded Service: Cost of All Years _____ Year(s) only
Requests for less than yearly increments will be done if Application for Pension has been submitted to PERA.

Purchase of Air Time Service*

Purchase of Military Service* **(Copy of DD214 must be attached with discharge status)**

Purchase of Prior Service **Name of Employer with Prior Service** _____
Applicable for members who were employed with an entity prior to the entity's affiliation with PERA. PERA will contact the employer with the prior service with instructions on the information needed.

*Members can obtain an Estimate of Benefits and an estimate of the cost to purchase Air Time and/or Military Service by logging in to their PERA RIO Self-Service account at <https://perass.state.nm.us/SelfService/>. Allow 30-45 days to process your estimate, service credit verification or purchase agreement. Requests with ERB service credit may take additional time to process.

Signature of Member	Date
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